

## Morning Briefing

### NA panel to probe Rs300bn sugar windfall:

With sugar prices hovering around PKR 200 per kilogram, a special National Assembly panel is poised to examine how policy gaps, export incentives, and industry manoeuvres have enabled mill owners to reap windfall profits estimated at PKR 300 bn and whether a new tax can claw some of it back for consumer relief. [Click here for more](#)

### Remittances — from lifeline to leverage:

Pakistan's remittance inflows in Jul-25 reached USD 3.21 bn, up 7.4 percent year-on-year, though 5.6 percent lower than June's USD 3.4 bn due to seasonal normalization after the end-of-fiscal surge. The growth marks a strong start to FY26, following FY25's record USD 38.3 bn in remittances a 27 percent increase from the previous year that even exceeded total export earnings. [Click here for more](#)

### PEA seeks tax relief for e-commerce, digital payment:

The Pakistan eCommerce Association (PEA) has urged the government to reduce the tax burden on the local e-commerce sector and digital payments to provide a level playing field for online sellers and domestic shopping platforms as compared with foreign marketplaces. [Click here for more](#)

### PM seeks roadmap for USD 30 bn IT export target:

Prime Minister Shehbaz Sharif on Friday directed the Ministry of Information Technology to prepare a comprehensive roadmap with annual benchmarks and actionable strategies to surpass the USD 30 bn IT exports target in coming years. [Click here for more](#)

### Consultation session held to address the challenges facing textile and automobile sectors:

The SITE Association of Industry, in collaboration with the International Labour Organization (ILO) and the Small & Medium Enterprises Development Authority (SMEDA), recently organized a consultation session aimed at addressing challenges faced by the textile and automobile sectors. [Click here for more](#)

### Timber traders urged to help grow forests:

Federal Minister for Commerce Jam Kamal Khan has urged timber traders to play a proactive role in forest growth, while assuring government support for key trade-related challenges. [Click here for more](#)

### Two-wheeler electrification can help repay IMF, other loans:

Pakistan is home to more than 27 Mn two-wheelers, making it the world's fifth-largest market for motorcycles, behind India, China, Indonesia and Vietnam. When we include three-wheelers, these vehicles comprise the backbone of urban and rural transport. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	0.12	-164.05
Individuals	3.77	86.47
Companies	-1.19	80.48
Banks/DFIs	-4.39	415.66
MF	2.46	-411.15
Broker	0.43	-11.84
Insurance	-1.27	-7.7

FIPI Sector-wise	
	USD mn
EP	1
OMC	-0.31
Banks	-0.92
Tech	-0.06

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	145,383	-0.2%	+85.3%	+26.3%
SENSEX	79,858	-0.9%	+1.0%	+2.2%
Nikkei 225	41,820	+1.9%	+5.0%	+4.8%
Hang Seng	24,859	-0.9%	+41.4%	+23.9%
S&P 500	6,378	+0.6%	+16.6%	+8.4%
FTSE 100	9,088	-0.1%	+11.3%	+11.3%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	63.88	+0.00%
Brent	USD/bbl	66.59	+0.24%
Coal	USD/ton	101.25	-0.15%
Gold	USD/oz	3,491.30	+1.09%
Silver	USD/oz	38.54	+0.65%
Rubber	USD/kg	1.67	+0.30%

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	282.4688	-0.03%	+0.22%
PKR/JPN	1.9177	-0.41%	-3.61%
PKR/THB	8.7411	-0.25%	+6.43%

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